

**United States Bankruptcy Court  
Southern District of New York**

In re: Lehman Brothers Holdings, Inc., et al.

Case No. 08-13555 (JMP) (Jointly Administered)

**TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

OZ Special Master Fund, Ltd.

Goldman Sachs Lending Partners LLC

Name of Transferee

Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 14962

Amount of Claim Transferred: \$4,496,050.00

OZ Special Master Fund, Ltd.  
c/o Och-Ziff Capital Management Group  
9 West 57<sup>th</sup> Street, 13<sup>th</sup> Floor  
New York, NY 10019  
Attn: Leslie Evans

Date Claim Filed: September 17, 2009

Phone:

Last Four Digits of Acct. #: \_\_\_\_\_

Last Four Digits of Acct. #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

OZ Special Master Fund, Ltd.

By: OZ Management LP, its investment manager

By: Och-Ziff Holding Corporation, its general partner

By: \_\_\_\_\_

Name: Joel Frank

Title: Chief Financial Officer

Date: \_\_\_\_\_

2/23/12

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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CLAIM 14962 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim other than for Security in the Clerk's office of this court on

Goldman Sachs Lending Partners LLC	OZ Special Master Fund, Ltd.
Name of Alleged Transferor	Name of Transferee
Address of Alleged Transferor:	Address of Transferee:
Goldman Sachs Lending Partners LLC c/o Goldman, Sachs & Co. 200 West Street New York, NY 10282-2198 Attn: Lauren Day Email: <a href="mailto:gsd.link@gs.com">gsd.link@gs.com</a> Tel: 212-934-3921	OZ Special Master Fund, Ltd. c/o Och-Ziff Capital Management Group 9 West 57 <sup>th</sup> Street, 13 <sup>th</sup> Floor New York, NY 10019 Email: <a href="mailto:noticesbankdebtozcap.com">noticesbankdebtozcap.com</a> Fax: +1 212 790 0050 Name: Leslie Evans Telephone: + 646 826 5734

**DEADLINE TO OBJECT TO TRANSFER**

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

\_\_\_\_\_  
CLERK OF THE COURT

EVIDENCE OF TRANSFER OF CLAIM

For good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, Goldman Sachs Lending Partners LLC ("Seller") does hereby unconditionally and irrevocably sell, transfer and assign unto OZ Special Master Fund, Ltd ("Buyer") all rights, title and interest in and to the claims of Seller referenced as proof of claim number 14962 in the principal amount of \$4,496,050.00 plus all interest, fees and other amounts related thereto (the "Claim") against Lehman Brothers Special Financing Inc. (the "Debtor") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court for the Southern District of New York ( the "Bankruptcy Court") (or any other court with jurisdiction over the bankruptcy proceedings) as In re Lehman Brothers Special Financing Inc., Case No. 08-13888.

Seller hereby waives any objection to the transfer of the Claim assigned herein (the "Transferred Claim") to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Claim and recognizing the Buyer as the sole owner and holder of the Transferred Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to the Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Transfer of Claim by its duly authorized representative dated the 23<sup>rd</sup> day of February, 2012.

<b>SELLER:</b>  <b>GOLDMAN SACHS LENDING PARTNERS LLC</b>   <hr/> <b>Name:</b>  <b>Title: Ivan Anderson</b> <b>Authorized Signatory</b>	<b>BUYER:</b>  <b>OZ SPECIAL MASTER FUND, LTD.</b>  <b>By: OZ Management LP, its investment manager</b>  <b>By: Och-Ziff Holding Corporation, its general partner</b>  <hr/> <b>Name:</b>  <b>Title:</b>
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<b>SELLER:</b>  <b>GOLDMAN SACHS LENDING PARTNERS LLC</b>  _____ Name:  Title:	<b>BUYER:</b>  <b>OZ SPECIAL MASTER FUND, LTD.</b>  By: OZ Management LP, its investment manager  By: Och-Ziff Holding Corporation, its general partner   _____ Name: <u>Joel Frank</u> Title: <u>Chief Financial Officer</u>
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